

THE EU'S POLITICAL EXECUTIVE

# What do you know about the Commission?



THE EU'S POLITICAL EXECUTIVE

## In this presentation...

# **European Commission**

- How it works
- 4 main roles

## The Juncker Commission

- Election process
- 10 priorities

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## **The European Commission**

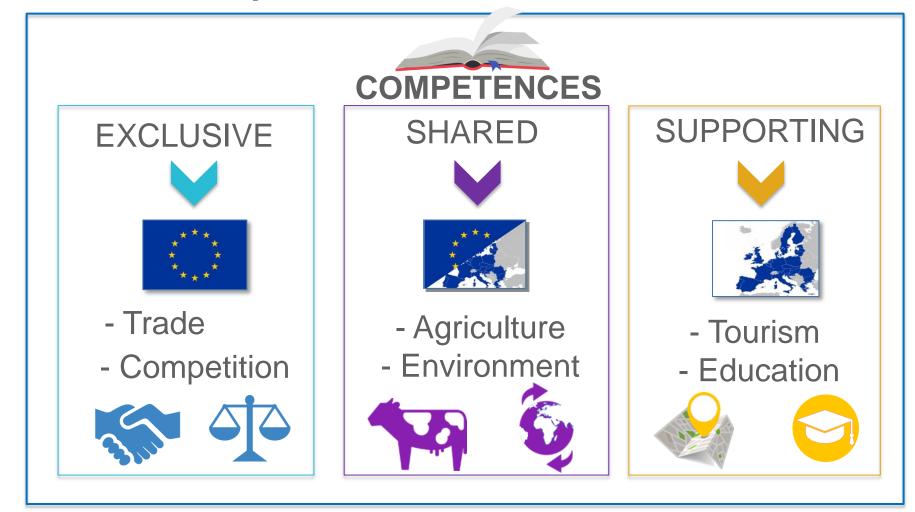
is the political executive acts colle

acts as a college

promotes the general interest of the Union

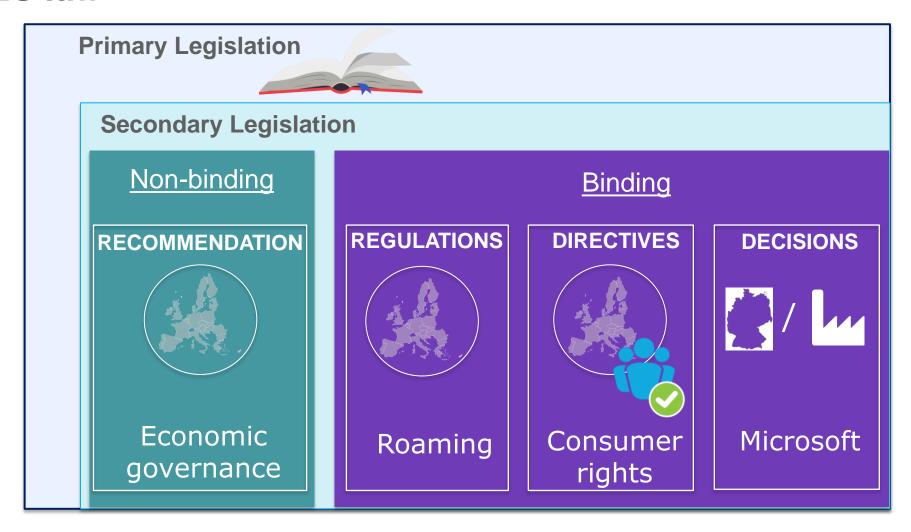
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## **Division of competences**



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## **EU law**



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## The 4 roles of the Commission

**RIGHT OF INITIATIVE** 

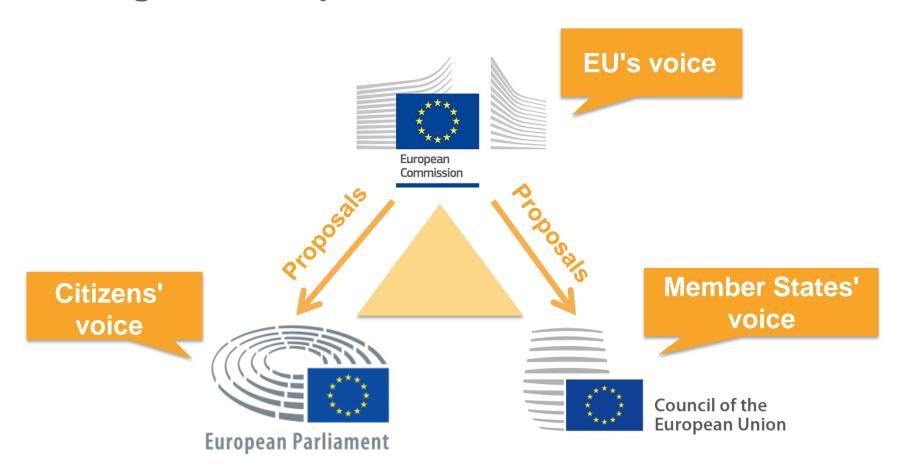
POLICY & BUDGET IMPLEMENTATION

**GUARDIAN OF THE TREATIES** 

INTERNATIONAL DIMENSION

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# Initiating laws and policies



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## The 4 roles of the Commission

**RIGHT OF INITIATIVE** 

**POLICY & BUDGET IMPLEMENTATION** 

**GUARDIAN OF THE TREATIES** 

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# Implementing policies – Roaming



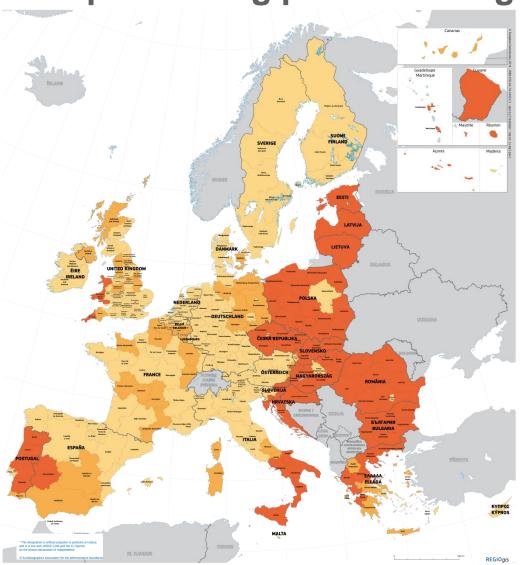
(prices in Euro cents, excl. VAT)

## **AS OF 15 JUNE 2017: NO EXTRA CHARGES**



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# Implementing policies – Regional policy



#### Legend

- Less developed regions(GDP/head < 75% of EU-27 average)</li>
- Transition regions (GDP/head between 75% and 90% of EU-27 average)
- More developed regions (GDP/head >= 90% of EU-27 average)



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# Implementing policies



#### **EU YOUTH UNEMPLOYMENT RATE %** OF LABOUR FORCE 15-24



SOURCE: WWW.TRADINGECONOMICS.COM | EUROSTAT

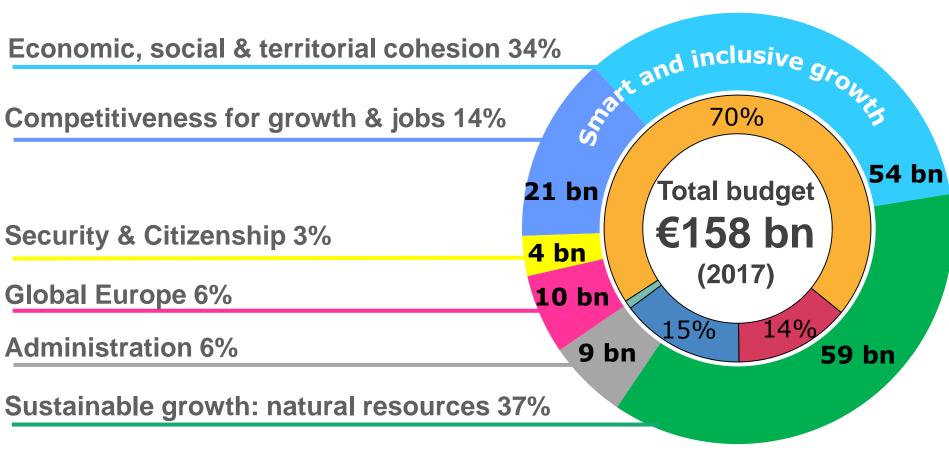


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# Income & spending on policies

% of Member States' GNI

Import duties on non-EU products



% of Member States' VAT rate

Other

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## The 4 roles of the Commission

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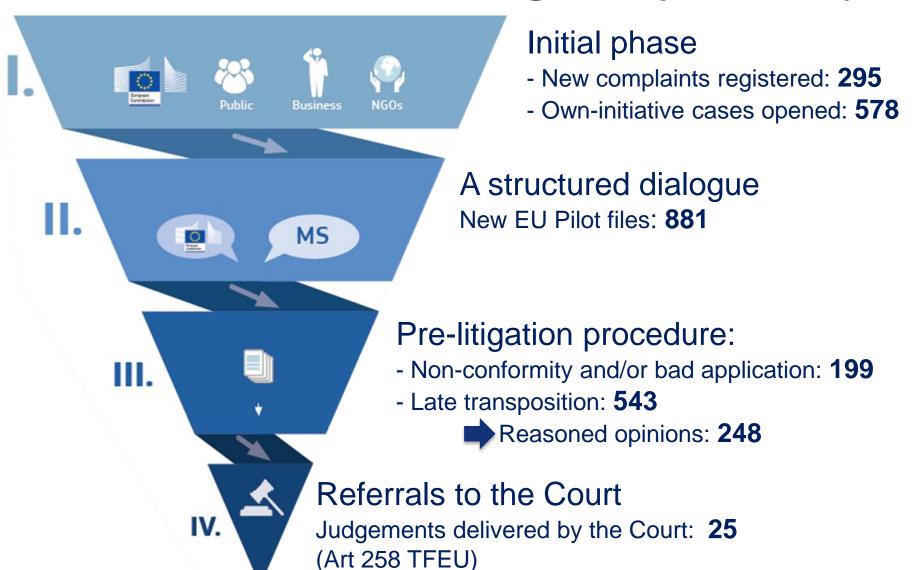
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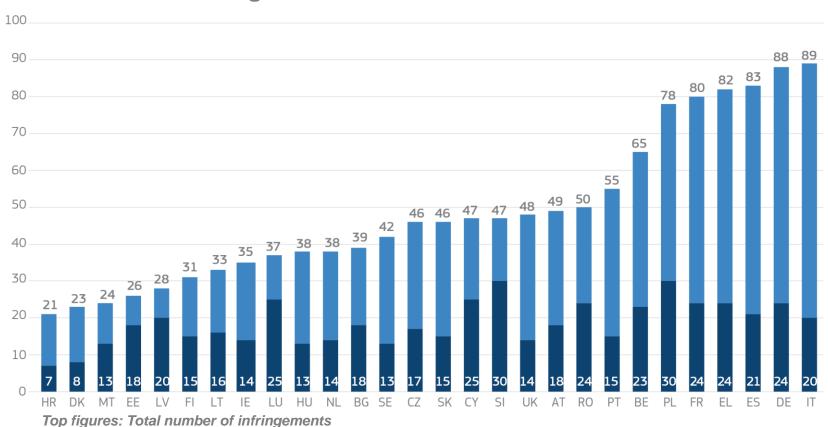
## Guardian of the treaties – infringement procedure (2015)



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## **Guardian of the treaties / Member States**

#### Number of infringement cases in EU-28 in 2015



- Infringements for incorrect transposition and/or bad application of EU laws
- Late transposition infringements

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## **Guardian of the treaties – companies**





Illegal state aid (October 2015)

# Google

Antitrust proceeding (April 2016)



Illegal state aid (August 2016)

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## The 4 roles of the Commission

**RIGHT OF INITIATIVE** 

**POLICY & BUDGET IMPLEMENTATION** 

**GUARDIAN OF THE TREATIES** 

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# Representing the EU in the world



International agreements



**Development** cooperation & humanitarian aid



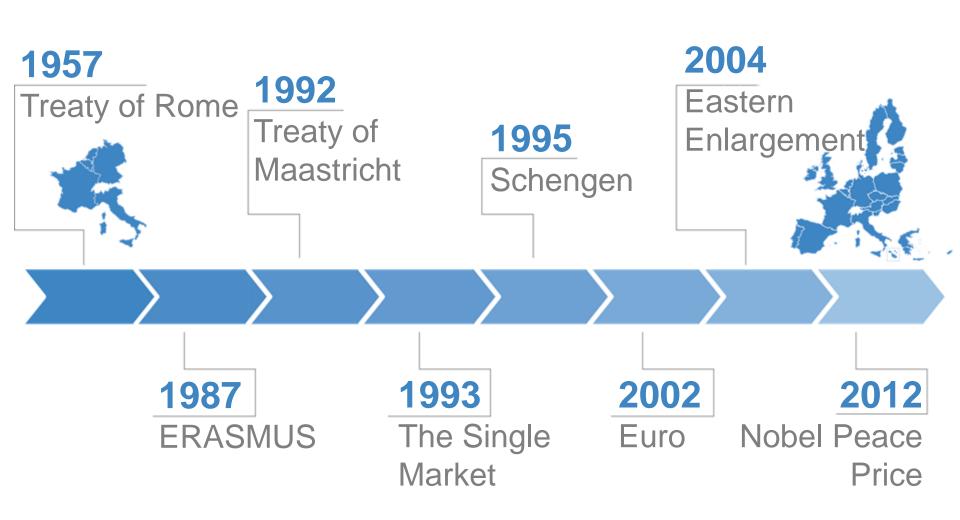
**Negotiations** 



**Security Policy** 

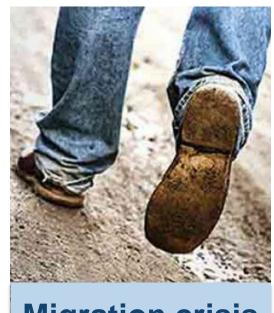
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## From achievements of the past



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## ....to the challenges of today



**Migration crisis** 



Economic & social inequalities



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# Juncker Commission (2014-2019)



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# **European Parliament elections 2014**

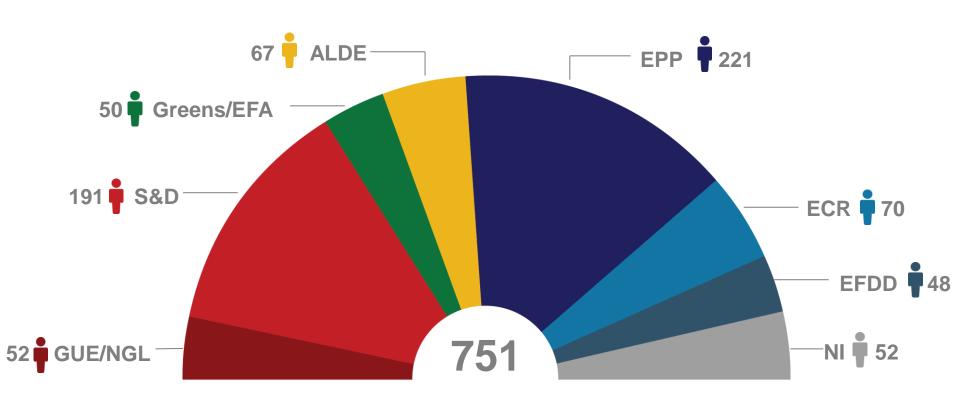






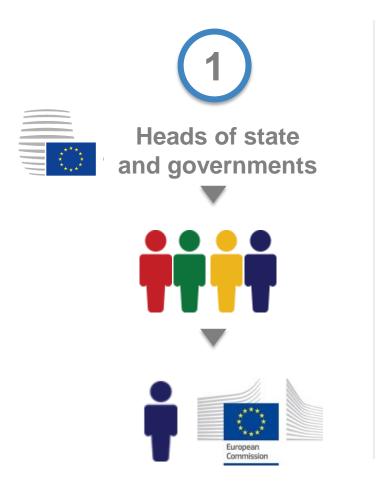
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# **European Parliament elections 2014**



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## **How President Juncker was elected**







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# The 10 priorities



Jobs, growth, investment



Digital single market



**Energy Union** & climate



**Internal market** 



**Economic & Monetary Union** 



**Trade** 



Justice & fundamental rights



**Migration** 



EU as a global actor



Democratic change

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# THE INVESTMENT PLAN FOR EUROPE



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## Success story of the Investment Plan



EUR 225
billion in new investment



445,000
SMEs and
Mid-Caps
have better
access to
finance



More than 300,000 new jobs

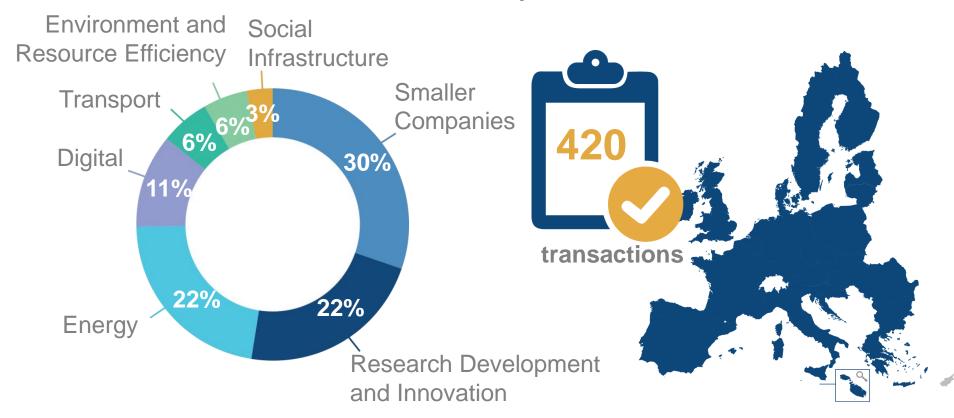


European External Investment Plan



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# European Fund for Strategic Investments -Investment by sector















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## Examples of projects under the Investment Plan for Europe

# **Qredits - Loans for Dutch-based SMEs**

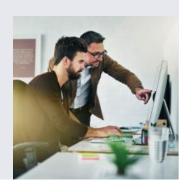


**Location:** Netherlands

**Sector:** Smaller and mid-cap companies

Will benefit: 7,500 SMEs

and start-ups



# Bio-Product Mill in Finland



**Sector:** Renewable energy, innovation **Jobs created:** 6,150





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## Extending the European Fund For Strategic Investments



European **Investment Bank** 

Other public and private contributions





Infrastructure and Innovation



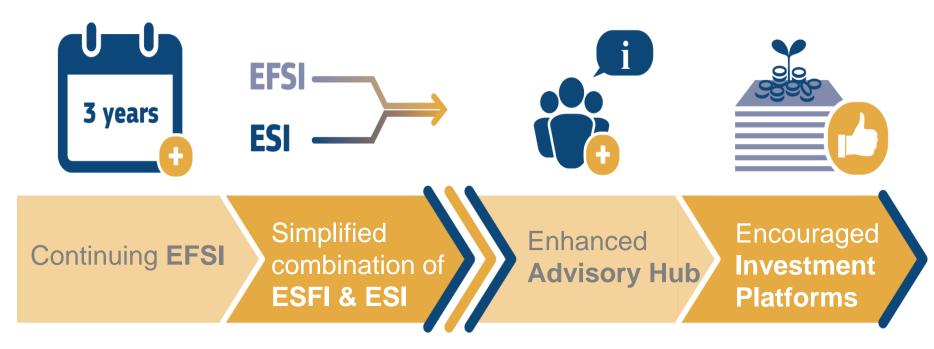






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## Next steps



The European Investment Fund will provide at least €500 billion by 2020, and aims for €630 billion by 2022

European





#### The 10 priorities



Jobs, growth, investment



Digital single market



**Energy Union** & climate



Internal market



Economic & Monetary Union



Trade



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Migration



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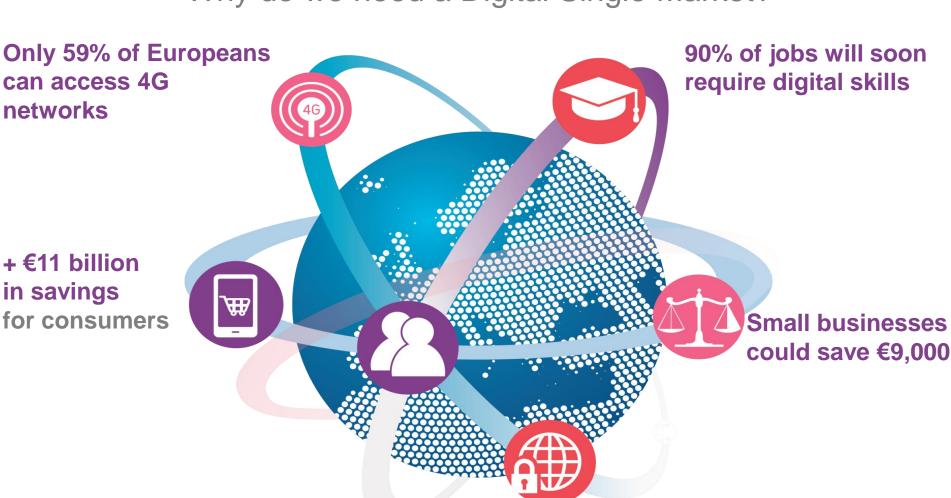




# A DIGITAL SINGLE MARKET FOR EUROPE

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## Why do we need a Digital Single Market?



#DigitalSingleMarket

52% of cross-border purchases are blocked



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#### The three pillars of the Digital Single Market

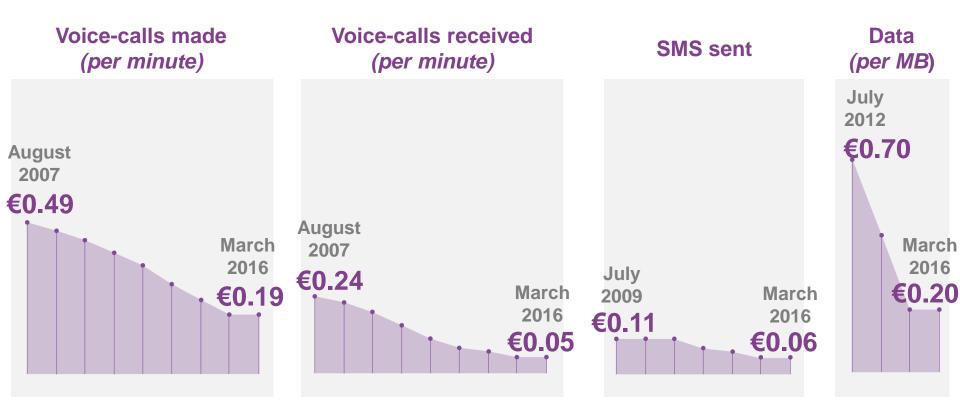


Creating a #DigitalSingleMarket



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#### 1. Roaming in Europe



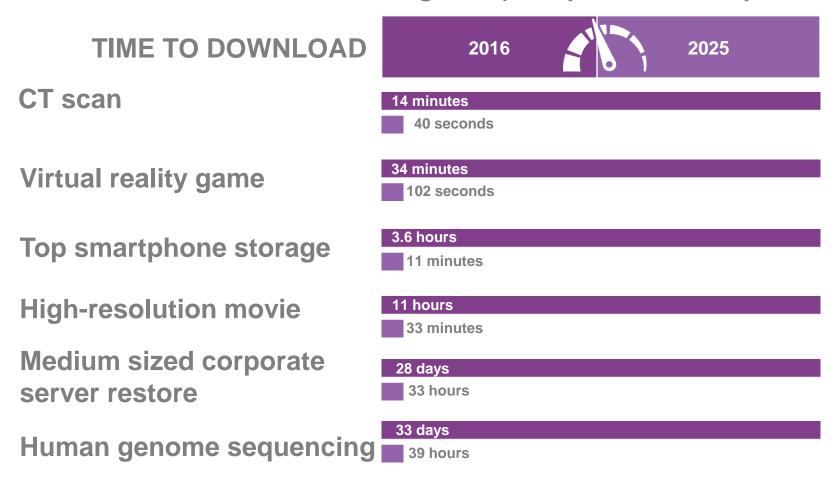
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#### **AS OF 15 JUNE 2017: NO EXTRA CHARGES**



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#### 2. Faster and higher quality connectivity





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#### Next steps

DATA ECONOMY	VAT	E-PRIVACY
• Cloud computing • Internet of Things	<ul> <li>Single electronic registration and payment</li> <li>Common VAT</li> </ul>	<ul> <li>E-Privacy Directive</li> <li>Protection of personal data</li> </ul>
	threshold	















Jobs, growth, investment



Digital single market



Energy Union & climate



Internal market



Economic & Monetary Union



Trade



Justice & fundamental rights



Migration



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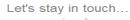








**#DigitalSingleMarket** 





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# ENERGY UNION AND CLIMATE ACTION

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#### Why do we need the Energy Union?



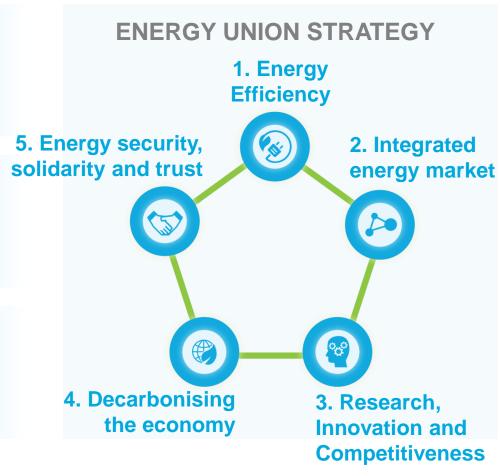
**Modernised economy** 



Renewable energy and efficiency



Fair and social transition





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#### Synergies with other priorities



#### **Investment Plan**

Attracting additional investments

## Capital Markets Union

Triggering sustainable finance for the clean economy

#### **Innovation**

Bringing new technologies from research to market

#### Skills Agenda

Adapting the workforce

## Digital Single Market

Empowering citizens and consumers

#### Circular Economy

Achieving a resource efficient, low-carbon economy





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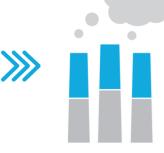
4. Climate deliverables – Paris and beyond

#### PARIS AGREEMENT REQUIREMENTS



Ratification by:

**Parties** 



Representing:

**55%** »»

Global greenhouse gas emissions

### EU TRIGGERS PARIS AGREEMENT



**EU** ratification:

>55%

Takes us across emissions threshold





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#### 4. Climate deliverables

### FINANCIAL SUPPORT AND INVESTMENTS



20% of the EU budget for climaterelated expenditures



>35% of the Horizon 2020 budget for climate-related expenditures



>40% of EFSI for climate action projects



**Green projects in Africa via the EEIP** 



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#### 4. Climate deliverables

#### CUT GREENHOUSE GAS EMISSIONS BY AT LEAST 40%

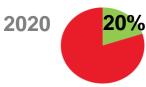




(Compared to 1990)

## INCREASE THE SHARE OF RENEWABLES IN THE ENERGY MIX TO AT LEAST 27%







#### **IMPROVE ENERGY EFFICIENCY BY AT LEAST 27%**



(Compared to the "Business-as-usual" scenario)



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#### Next steps



















#### The 10 priorities



Jobs, growth, investment



Digital single market



Energy Union & climate



Internal market



Economic & Monetary Union



Trade



Justice & fundamental rights



Migration



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## AN EU AGENDA FOR TAXATION

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Why do we need an agenda against tax avoidance?



1) deprives public budgets of billions of euros a year

2) creates a heavier tax burden for citizens

3) causes **competitive distortions** for those businesses that pay their share #FairTaxationEU





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#### Common Consolidated Corporate Tax Base (CCCTB)



**€70 billion** annually to corporate tax avoidance

#### Aim of the **CCCTB**:

- fighting tax avoidance
- fighting aggressive tax planning and cross-border tax abuse
- offer a single set of rules to calculate taxable profits of cross-border companies in the EU





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#### Mismatches and loopholes between national systems

October 2015



Fiat and Starbucks - illegal state aid

December 2015

McDonald's – tax advantage investigation



January 2016



**Belgium** to recover **€700 million** from more than 30 companies

August 2016

Ireland to recoup

€13 billion

in lost revenues from Apple





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#### External strategy

#### We are proposing:



Updated tax good governance criteria



Tax clauses in international agreements



Assistance to developing countries



Tax good governance conditions for EU funds



A new EU
listing process
for third
countries that
don't play fair



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#### Next steps

#### 2016

- Proposal for Re-launch of the Common Consolidated Corporate Tax Base (CCCTB)
- Proposal on double taxation disputes mechanisms between Member States

#### 2017

- First common EU list of third-countries that refuse to comply with tax good governance standards
- New EU rules for Country by Country Reporting between tax authorities

#### 2018

- Exchange of financial account information with Switzerland, Andorra and Monaco
- Transposition of the Anti-Tax Avoidance Directive becomes effective







#### The 10 priorities



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#FairTaxationEU



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#### Deepening the Economic and Monetary Union

European Semester of economic policy coordination



Upgraded fiscal rules I



National advisory







European Stability
Mechanism



Banking Union



Unified representation of the Euro area





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Reforms achieved in the first two years



Flexibility within the rules of the Stability and Growth Pact



Streamlined and reinforced European Semester



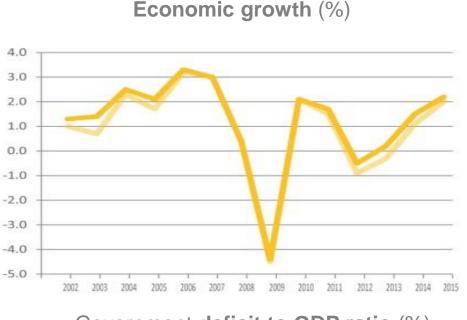
**Deeper and fairer Economic and Monetary Union** 



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#### Key economic indicators

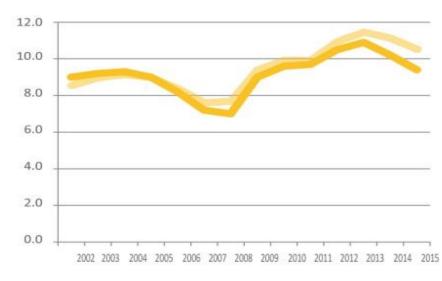








#### **Unemployment rate (%)**



#### Government sovereign debt (%)

2013	2014	2015	2016 Q2
85.5	86.8	87.5	84.3
91.1	92.0	92.1	91.2



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#### Greece – one year on



New Stability Support Programme(2015)

Up to €86 billion

committed for disbursements until August 2018



## Memorandum of Understanding:

- restoring fiscal sustainability
- safeguarding financial stability
- growth, competitivenes and investment
- a modern State and public administration



€31.7 billion

disbursed (August 2015 till November 2016)



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#### The roadmap of the Five Presidents' Report

STAGE 1

"DEEPENING BY DOING" (1 July 2015 – 30 June 2017) STAGE 2

"COMPLETING EMU ARCHITECTURE" (Spring 2017: Commission White Paper)

**FINAL STAGE** 



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#### Next steps



Review of the
 Stability and Growth Pact



 Adopting the European Deposit Insurance Scheme

 Working on the European Pillar of Social Rights

















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#### Trade for all

More than 30 million jobs, 1 in 7 of all jobs in the EU depend on exports



Every €1 billion in exports supports 14,000 jobs across the EU

Endorsed by all 28 Member States

#### "Trade for All" strategy

Based on three pillars:

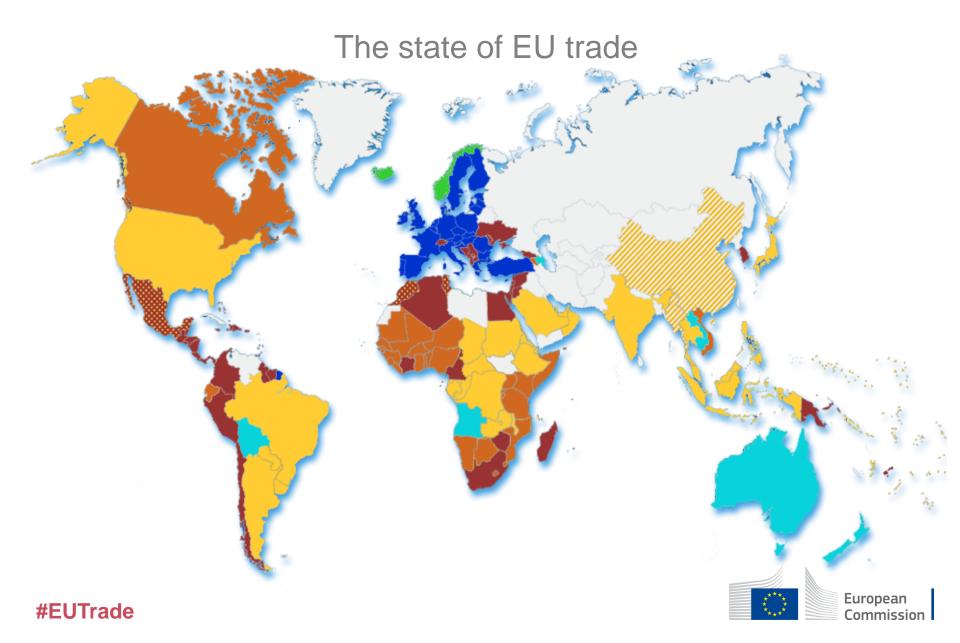
Effectiveness,

Transparency and Values

Responding to citizens' expectations



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#### A modernised system of investment protection



partners

No wearing double hats

Judges can't also be lawyers in disputes between investors and states

Hearings open to the public

For maximum transparency

No choosing of the judge

The judges are randomly assigned

The right to an appeal

Increases fairness of the system

All documents available online

More transparent than domestic courts



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#### Free trade agreement between the EU and Vietnam



Association of Southeast Asian Nations

600 million citizens >5% economic growth







Agreement with Vietnam: achievements and benefits

Enhanced economic growth and development

Sustainable environmental and labour approaches

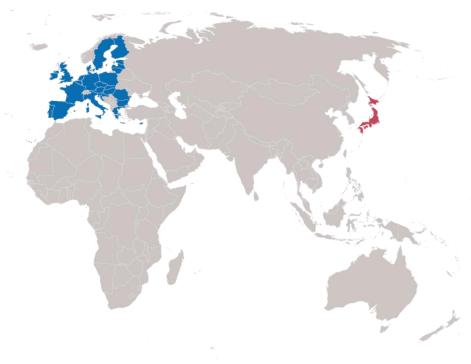
The Investment Court System





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## Economic partnership agreement and free trade agreement between the EU and Japan









17th round of negotiations in Brussels, September 2016

established 'roadmaps' for

- removal of **non-tariff barriers**
- opening up of **public procurement** markets in Japan's railways and urban transport







#### The 10 priorities



Jobs, growth, investment



Digital single market



Energy Union & climate



Internal market



Economic & Monetary Union



Trade



Justice & fundamental rights



Migration



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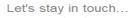
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# JUSTICE AND FUNDAMENTAL RIGHTS

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## Data protection and privacy



## European data protection regulation

- Applies to companies wherever they are based
- Gives citizens control over personal data
- Simplifies the regulatory environment for business



## Directive for police and criminal justice sector

 Protects citizens' fundamental right to data protection



#### EU-U.S. Privacy Shield

- Data protection obligations for US companies receiving personal data from the EU
- Annual joint review to monitor implementation



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## Hate speech and discrimination





### **One-stop-shop website**

Promoting tolerance and combating racism, xenophobia and discrimination



#### Launch of High Level Group

Combating racism, xenophobia and other forms of Intolerance





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## Access to justice and defending the rights of Europeans



Directive on legal aid for suspects or accused persons in criminal proceedings



Proposal to improve the EU rules that protect children in cross-border parental responsibility disputes



Proposal to clarify the property rights for international married couples or registered partnerships



Slashing red tape on citizens' public documents



Dialogue with Poland under the Rule of Law Mechanism



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## Promoting fundamental rights



First Annual EU Colloquium on Fundamental Rights (October 2015)

Second Annual EU Colloquium on Media Pluralism and Democracy (November 2016)











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#### Humanitarian assistance worldwide

65 million

people are forcibly displaced worldwide

85% live in the developing world

21.3 million refugees

40.8 million internally displaced

1.8 million seeking asylum

The EU gives more than **€1 billion** a year to help refugees



World's largest donor:

€68 billion official development assistance in 2015



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## Support for Syrian refugees

#### The EU is a leading donor with €6.8 billion

**SYRIA** 

**LEBANON** 

- Safe water, sanitation and hygiene items for 2 million people
- Food for 850 000 people
- Shelter for 1 million people
- Protection programmes for 2 million children

 Food assistance, health care, **TURKEY** protection service

**IRAQ** 

 Education emergency



Shelter for 152 000 Syrian refugees

refugees



**JORDAN** 

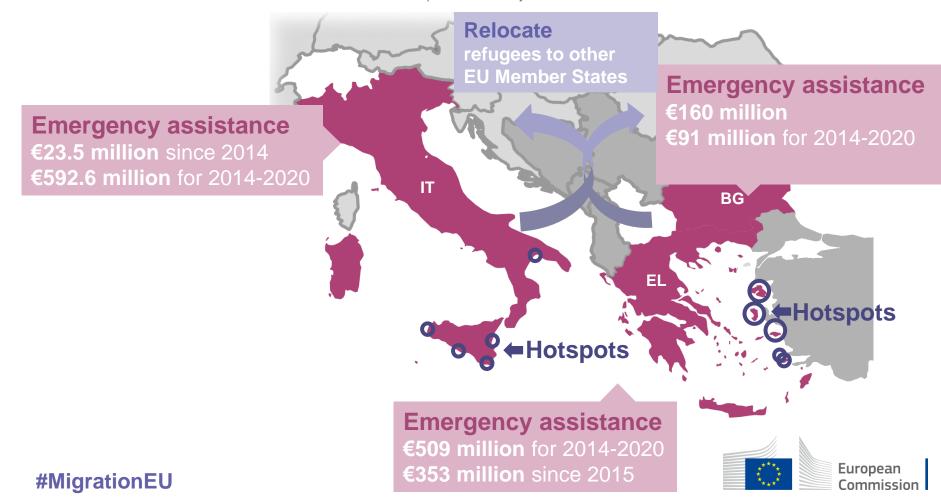


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#### Financial and technical assistance

#### €7 billion

(2014-2020)



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## Saving lives and disrupting smuggling networks

9 out of 10 refugees and migrants

have paid organised criminals and people smugglers



People smuggling networks made more than € 4 billion 2016

> 620,000 people rescued at sea in 2015-2017



Actions at sea to tackle the smugglers business model









Frontex Joint



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## The Common European Asylum System

Different treatment = secondary movements and asylum shopping



A more humane, fair, coherent and efficient European Asylum policy

#### The European Commission tabled proposals to:



Simplify, clarify and shorten the asylum procedures



Create uniform standards for protection of asylum seekers



Harmonise reception conditions



Revising the fingerprint database system



Make the
European Asylum
Support Office a
genuine European
Asylum Agency



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## Next steps

- Operationalisation of the European Border and Coast Guard
- Implementation of the EU-Turkey Statement
- Adoption of the reformed Common European Asylum System, including the reform of the Dublin mechanism
- Implementation of the new Migration partnership framework with Third countries
- Adoption of a **new resettlement framework**







#### The 10 priorities



Jobs, growth, investment



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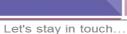
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## A new Global Strategy



World's largest **trading block**Top trading partner for **80 countries** 



World's largest source and destination of foreign direct investment



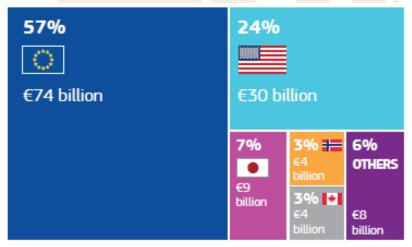
the EU operates

139 delegations

worldwide

World's largest aid donor : **€74 bn** 





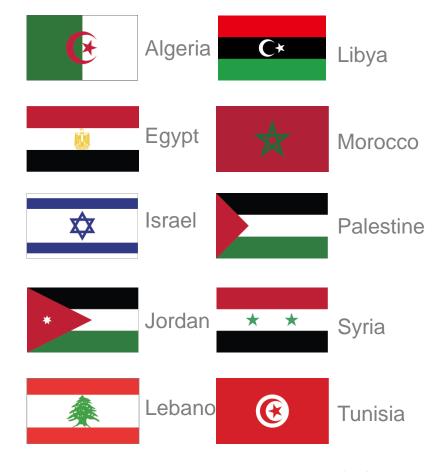
Source: OECD, 2017, EU = EU and its Member States



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## European neighbourhood policy in action







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## Enlargement policy



Albania



Montenegro

Stability in the western Balkans



Bosnia and Herzegovina



Serbia



The former Yugoslav Republic of Macedonia



Kosovo\*

#### **RE-ENERGISED RELATIONS WITH TURKEY**

- New impetus to Turkey's EU accession process
- Visa liberalisation accelerated
- Dialogue on counter-terrorism, regional security and refugees





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## Development and humanitarian support



#### + 74 million

connected to improved drinking water



#### 13.7 million

new pupils enrolled in primary education



#### 27.5 million

connected to sanitation facilities



#### 20 million

Children under the age of one immunised against measles



#### 58.7 million

assisted through food security related transfers



#### € 85.9 million

to help children through Education in emergencies humanitarian aid projects



#### 8.8 million ...

benefited from employment related assistance



In the DRC alone over **40,000 children** formerly associated with armed groups,

victims of violence or unaccompanied minors have accessed education

The EU is the world's largest aid donor with a € 68 billion contribution



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## Examples of projects funded by the EU budget











Jobs, growth, investment



Digital single market



Energy Union & climate



Internal market



Economic & Monetary Union



Trade



Justice & fundamental rights



Migration



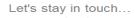
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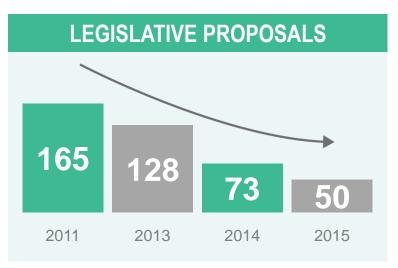


# BETTER REGULATION AND TRANSPARENCY

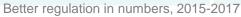
THE EU'S POLITICAL EXECUTIVE

### A streamlined and efficient body of EU law





Number of legislative proposals, 2011-2015





THE EU'S POLITICAL EXECUTIVE

## A commitment to evidence-based policy-making



## Listening to citizens

Public consultations, Regulatory Fitness Platform, Citizen's Dialogues



## **Impact Assessments**

when the Commission's proposal is amended



## An independent Regulatory Scrutiny Board

ensures the quality of Impact Assessment work



## Subsidiarity principle is enhanced by listening more to National Parliaments



#### **975** IMPACT ASSESMENTS

**688** EVALUATIONS

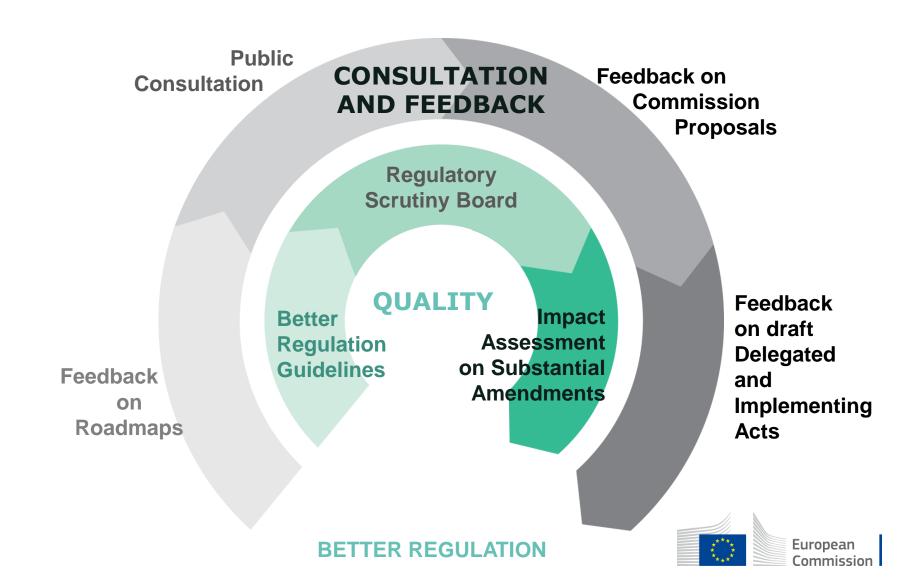
**704** OPEN PUBLIC CONSULTATIONS

\*Overview of better regulation activities since their launch in the Commission



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## Better regulation agenda: impacting the whole policy cycle



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## New transparency rules

- **Publication of information** about meetings by Commissioners, their Cabinet Members and Directors-General (since December 2014)
- "No registration, no meeting": 4000 new entries in the Transparency Register
- Mandatory Transparency Register
- Commission Expert Groups to improve the balance and transparency of the external expertise







#### The 10 priorities



Jobs, growth, investment



Digital single market



Energy Union & climate



Internal market



Economic & Monetary Union



Trade



Justice & fundamental rights



Migration



EU as a o't'



Dr





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## White Paper on the future of Europe

Five scenarios for the EU27 by 2025



1) Carrying on

5) Doing much more together





2) Nothing but the single marke

4) Doing less more efficiently





3) Those who war more do more



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## Five scenarios for the future of Europe by 2025



## 1) Carrying on

- + Delivering concrete results
- + Preserving EU-27's unity
- Testing EU-27's unity
- Closing the gap between promise and delivery slowly



## 2) Nothing but the Single

Mairrelifying decision-making

- Growing gap between expectations and delivery
- Restricting citizens' rights



## 3) Those who want more do more

- + Preserving EU-27's unity & allowing Member States to do more
- + Closing the expectation gap in countries which want to do more
- Questioning decision-making's transparency and accountability
- Varying EU citizens' rights



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## Five scenarios for the future of Europe by 2025



## 4) Doing less more efficiently

- + Acting only in fields with added value
- + Acting faster
- Arguing about priority areas



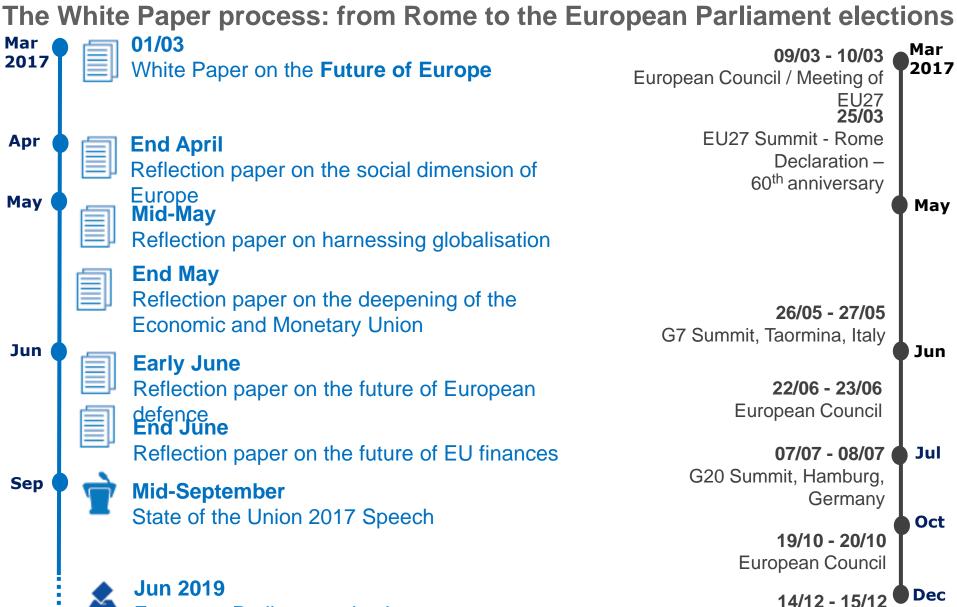
## 5) Doing much more together

- + Taking decisions faster
- + Giving citizens more rights
- Alienating parts of society



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#### The White Paper process: from Rome to the European Parliament elections



European Council / Meeting of EU27

European Parliament elections

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